

NEOPOST SUCCESSFULLY REFINANCED ALL ITS MULTI-CURRENCY REVOLVING CREDIT FACILITIES

- Closing of a new multi-currency revolving facility for a total amount of € 750,000,000
- Centralization at Group level of all financing requirements, including leasing

Paris, 09 July 2007

Neopost, European leader and number two world-wide supplier of mailing solutions, announces the closing of a € 750,000,000 multi-currency revolving credit facility. This credit facility will be used for general corporate purposes among which the refinancing of all the existing syndicated facilities granted to Neopost and its leasing subsidiaries. This facility is signed for an original five years period with two one year extension options, which means that the total maturity period could be extended to seven years. Financing conditions are LIBOR + a fixed margin of 20 basis points.

The operation, launched at EUR 650,000,000, was largely oversubscribed and as such the facility amount was increased to EUR 750,000,000. It has been subscribed by an international syndicate consisting of 15 banks. The facility was arranged by Banc of America Securities Limited, Calyon Corporate and Investment Bank ("Calyon"), Fortis Bank, The Royal Bank of Scotland plc and Société Générale Corporate & Investment Banking ("SG CIB") acting as Mandated Lead Arrangers; Calyon and SG CIB acting as Book runners.

Denis Thiery, Neopost's Chief executive Officer, declared: *"The excellent terms of this syndicated credit facility are a clear sign that the market acknowledges Neopost's credit quality. This facility will contribute to support the growth of our leasing activities, while maintaining an ideal debt flexibility to finance its day to day business. The centralization of our financing requirements at Group level will also allow us to optimise our financing costs."*

Forthcoming events

Neopost will hold its AGM on 10 July 2007 on first call.

Sales figures for the second quarter of 2007 will be published after the market closes on 4 September 2007.

ABOUT NEOPOST

NEOPOST IS THE EUROPEAN LEADER and number two world-wide supplier of mailing solutions. It has a direct presence in 14 countries, with more than 4,900 employees and annual sales of €918.5 million in 2006. Its products and services are sold in more than 90 countries, and the Group has become a key player in the markets for mailroom equipment and logistics solutions.

Neopost supplies the most technologically advanced solutions for franking, folding/ inserting and addressing as well as logistics management and traceability. Neopost also offers a full range of services, including consultancy, maintenance and financing solutions.

Neopost is listed in the A compartment of Eurolist by Euronext Paris. Its market capitalisation is €3.6 billion.

For further information, please contact:

Gaële Chagnaud, Investor Relations Officer

Tel: +33 1 45 36 31 39

Fax: +33 1 45 36 30 30

Email: g.chagnaud@neopost.com

Fabrice Baron, Gavin Anderson & Company

Tel: +33 1 53 32 61 27

Fax: +33 1 53 32 61 00

Email: fbaron@gavinanderson.fr

Or visit our website: www.neopost.com

